Form **990**

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except black lung benefit trust or private foundation)

OMB No. 1545-0047

2011

Department of the Treasury Internal Revenue Service

► The organization may have to use a copy of this return to satisfy state reporting requirements.

Open to Public Inspection

Α	For the	2011 calen	dar year, or ta	x year beg	ginning		, 201	1, an	d ending			,					
В	Check if ap	plicable:	C Name of orga	nization T	ne Society	for Perso	onality A	Asse	ssment,	Inc.	D Employ	er Identif	ication Numb	er			
	Addre	ess change	Doing Busine	ss As							95-	24183	50				
	Name	change	Number and	street (or P.O.	box if mail is not de	elivered to street a	addr)		Room/sui	te	E Telepho	one numbe	er				
		return	6109 Arl	inaton	Boulevar	ď			Suite	> H	(70	3) 53	4-4772)			
	Termin		City, town or		20010101		Stat	e ZIF	code + 4		(, ,	<i>5</i> , <i>5</i> 5					
		ded return	Falls Ch	urah			VA		2044-2	702	G (****	:	552,7	761			
	H		F Name and ad		nal officer:		V F	1 4			a group return				X No		
	Applic	cation pending				and Dolla	Chunch T	77 11			affiliates inclu		···	Yes Yes	No		
_	Tau aua		_		rlington Bouleva (6)◀ (If 'No,'	attach a list. (see instru	ctions)		Ш		
÷		empt status		X 501(c)	•	(insert no.)	4947(a)(1)	OI	527								
<u>J</u>	Websi		w.persona				1.				exemption nu			777			
K		organization:	X Corporation	Trust	Association	Other ►		L Year	of Formation	: 193	8 M 9	State of leg	al domicile:	VA			
Pa		Summar	•				'''	m1 ₋ -			/						
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Governance		heck this bo			ion discontinue												
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itie				-	n calendar yea										2		
Activities					necessary).	,	. ,					6			14		
ĕ	7 a To	otal unrelate	d business rev	enue from	Part VIII, colur	mn (C), line 1	2					7 a			0.		
	b Ne	et unrelated	business taxa	ole income	from Form 99	0-T, line 34 .						7 b					
										P	rior Year		Curre	nt Ye	ar		
an.	8 Co	ontributions	and grants (Pa	art VIII, line	:1h)						135,9	82.	1	.30,	578.		
Revenue					e 2g)						536,8	301.	4	37,	683.		
eve	10 Inv	vestment in	come (Part VIII	, column (A), lines 3, 4, a	ınd 7d)					33,6		_	18,	720.		
Œ					nes 5, 6d, 8c, 9							14.			220.		
	12 To	otal revenue	add lines 8	through 11	I (must equal F	Part VIII, colu	mn (A), line	12) .			710,4	199.	5	52,	761.		
	13 Gr	rants and si	milar amounts	paid (Part	IX, column (A),	, lines 1-3) .											
	14 Be	enefits paid	to or for memb	ers (Part I	X, column (A),	line 4) · · ·											
Ø	15 Sa	alaries, othe	r compensation	n, employe	e benefits (Pa	rt IX, column			118,4	134.	1	31,	393.				
Expenses	16a Pr	ofessional f	undraising fees	s (Part IX,	column (A), line	e 11e)											
bei	b To	otal fundrais	ing expenses (Part IX, co	lumn (D), line	25) ▶			0.								
ñ			• .		nes 11a-11d, 1						280,4	167	2	97	699.		
					equal Part IX,						398,9				092.		
		•		•	18 from line 12		,				311,5				669.		
- S	13 110	SVOITAG 1000	схреносо. Са	btract iiiic	10 110111 11110 12					Reginnir	na of Currer		End o				
- 0	20 To	ntal assets (Part X, line 16)							Dogiiiiii	793,0				997.		
Ass Bal		•	(Part X, line 2								162,5				872.		
Net Assets Fund Bafan			,	,	ine 21 from line	20					630,4				125.		
		Signatur		Subilaci	ine 21 nom ini	<u>e 20</u>		• • •			030,-	130.		J I ,	143.		
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com	er penalties olete. Declai	of perjury, I ded ration of prepare	er (other than office	mined this reti r) is based on	urn, including accon all information of wl	npanying schedul hich preparer has	es and statemer any knowledge	nts, and	to the best of	of my know	ledge and be	lief, it is tru	e, correct, and	a			
										0	5/03/1	2					
Sig	n	Signatu	re of officer							Da							
He		Dan	la Garber							Λdmir	niatra	+ i 170	Direct	or			
110			print name and title							Adili11	IISCIA	CIVE	DILECT	OI			
		,,,	reparer's name		Preparer's sig	nature		D:	ate		Chash	ζ if F	PTIN				
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J	Conny	Firm's addre			ng Path l	rtace		0.0	1001		Firm's EIN	▶	\	010			
				reville					1231		Phone no.	(703		<u>012</u>	_		
Ma	/ the IRS	discuss this	s return with th	e preparer	shown above?	? (see instruc	tions)						X Yes		No		

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Schedule A	1		Х
2	Is the organization required to complete Schedule B, Schedule of Contributors (see instructions)?	2		Х
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I	3		Х
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II	4		
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III	5		Х
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Part I	6		Х
7	Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas or historic structures? If 'Yes,' complete Schedule D, Part II	7		Х
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' complete Schedule D, Part III.	8		Х
9	Did the organization report an amount in Part X, line 21; serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV	9		Х
10	Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If 'Yes,' complete Schedule D, Part V	10		Х
11	If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VIII, IX, or X as applicable.			
	a Did the organization report an amount for land, buildings and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI	11 a	Х	
	b Did the organization report an amount for investments— other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If</i> 'Yes,' <i>complete Schedule D, Part VII</i>	11 b		Х
	c Did the organization report an amount for investments— program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII	11 c		Х
	d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part IX	11 d	Х	
	e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X	11 e		Х
	f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X	11 f		Х
12	a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete Schedule D, Parts XI, XII, and XIII	12a		Х
	b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI, XII, and XIII is optional	12 b		Х
	Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E			Х
14	a Did the organization maintain an office, employees, or agents outside of the United States?	14a		Х
	b Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If 'Yes,' complete Schedule F, Parts I and IV</i>	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or assistance to any organization or entity located outside the United States? If 'Yes,' complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or assistance to individuals located outside the United States? If 'Yes,' complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I (see instructions)	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' complete Schedule G, Part III.	19		Х
20	a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H	20		Х
	b If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return?	20 b		

			Yes	No
21	Did the organization report more than \$5,000 of grants and other assistance to governments and organizations in the United States on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II	21		Х
22	Did the organization report more than \$5,000 of grants and other assistance to individuals in the United States on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		Х
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i>	23		Х
24 a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, and that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No,' go to line 25	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
d	Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25 a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If</i> 'Yes,' complete Schedule L, Part I	25b		
26	Was a loan to or by a current or former officer, director, trustee, key employee, highly compensated employee, or disqualified person outstanding as of the end of the organization's tax year? If 'Yes,' complete Schedule L, Part II	26		Х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part III</i>	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28a		Х
b	A family member of a current or former officer, director, trustee, or key employee? If 'Yes,' complete Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If 'Yes,' complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If</i> 'Yes,' <i>complete Schedule M</i>	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? <i>If 'Yes,' complete Schedule R, Part I</i>	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Parts II, III, IV, and V, line 1	34		Х
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
b	Did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b		Х
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? <i>If 'Yes,' complete Schedule R, Part VI</i>	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11 and 19? Note. All Form 990 filers are required to complete Schedule O	38	Х	

BAA Form **990** (2011)

Form 990 (2011) The Society for Personality Assessment, Inc. Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response to any question in this Part V					. П
					Yes	No
1 a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	1 a	20			
	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable		0			
	Did the organization comply with backup withholding rules for reportable payments to vendors and	•	table gaming			
	(gambling) winnings to prize winners?			1 c	Χ	
2 8	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	2 a	2			
ı	of at least one is reported on line 2a, did the organization file all required federal employment tax re			2 b	Х	
_	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to <i>e-file</i> . (see instruct					
3 a	Did the organization have unrelated business gross income of \$1,000 or more during the year?			3 a		Х
	olf 'Yes' has it filed a Form 990-T for this year? If 'No,' provide an explanation in Schedule O			3 b		
	At any time during the calendar year, did the organization have an interest in, or a signature or oth	ner aut	hority over, a	4		37
ı	financial account in a foreign country (such as a bank account, securities account, or other financial foreign country:	ai acco	ount)?	4 a		X
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Finance	cial Ac	counts.			
5 a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year	?		5 a		X
ŀ	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter tran	sactio	n?	5 b		Х
(: If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?			5 c		
6 :	Does the organization have annual gross receipts that are normally greater than \$100,000, and di	d the c	organization			
	solicit any contributions that were not tax deductible?			6 a		X
ŀ	olf 'Yes,' did the organization include with every solicitation an express statement that such contribution tax deductible?	utions	or gifts were	6 b		
	Organizations that may receive deductible contributions under section 170(c).					
á	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly f services provided to the payor?	for god	ods and	7 a		X
ŀ	olf 'Yes,' did the organization notify the donor of the value of the goods or services provided?			7 b		
•	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it	t was r	required to file	7 c		Х
	I If 'Yes,' indicate the number of Forms 8282 filed during the year	7 d				
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benef			7 e		X
	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit or		i	7 f		X
	If the organization received a contribution of qualified intellectual property, did the organization file		ľ			
•	as required?			7 g		
ŀ	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organ	nizatio	n file a	7 h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting supporting organization, or a donor advised fund maintained by a sponsoring organization, have enholdings at any time during the year?	excess	business	8		
9	Sponsoring organizations maintaining donor advised funds.					
á	Did the organization make any taxable distributions under section 4966?			9 a		
	Did the organization make a distribution to a donor, donor advisor, or related person?			9 b		
	Section 501(c)(7) organizations. Enter:					
á	Initiation fees and capital contributions included on Part VIII, line 12	10 a				
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10 b				
11	Section 501(c)(12) organizations. Enter:					
á	Gross income from members or shareholders	11 a				
ŀ	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)	11 b				
12:	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Fo)41?	12 a		
	of Yes,' enter the amount of tax-exempt interest received or accrued during the year	12 b				
	Section 501(c)(29) qualified nonprofit health insurance issuers.					
	Is the organization licensed to issue qualified health plans in more than one state?			13 a		
	Note. See the instructions for additional information the organization must report on Schedule O.					
ı	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans	13 b				
	Enter the amount of reserves on hand					
	Did the organization receive any payments for indoor tanning services during the tax year?			14 a		X
	o If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation in Schedu			14 b		Λ
		,,,, O .		י די		

Form 990 (2011) The Society for Personality Assessment, Inc. 95-2418350 Page 6 Governance, Management and Disclosure For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Check if Schedule O contains a response to any question in this Part VI . . . Section A. Governing Body and Management Yes No 1 a Enter the number of voting members of the governing body at the end of the tax year . . . 1 a 11 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. **b** Enter the number of voting members included in line 1a, above, who are independent 11 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other 2 Χ Did the organization delegate control over management duties customarily performed by or under the direct supervision 3 Χ of officers, directors or trustees, or key employees to a management company or other person? Did the organization make any significant changes to its governing documents Did the organization become aware during the year of a significant diversion of the organization's assets? 5 Χ 6 Х Did the organization have members or stockholders? 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body? . . . Х b Are any governance decisions of the organization reserved to (or subject to approval by) members, 7 b Х Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: 8 a Χ **b** Each committee with authority to act on behalf of the governing body? . . . 8 b Χ Is there any officer, director or trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses in Schedule O 9 X Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10 a 10 a Did the organization have local chapters, branches, or affiliates? Х b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their 10 b 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? . 11 a Χ **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. **12a** Did the organization have a written conflict of interest policy? If 'No,' go to line 13 · · · · · · · · 12 a Χ b Were officers, directors or trustees, and key employees required to disclose annually interests that could give rise to conflicts? c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe in Schedule O how this is done 12 c X Did the organization have a written whistleblower policy? 13 X Did the organization have a written document retention and destruction policy? . . 14 Χ Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? Χ 15 a **b** Other officers of key employees of the organization 15 b Х If 'Yes' to line 15a or 15b, describe the process in Schedule O. (See instructions.) 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a 16 a X b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and taken steps to safeguard the organization's exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶ Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (501(c)(3)s only) available for public inspection. Indicate how you make these available. Check all that apply. Own website Another's website X Upon request Describe in Schedule O whether (and if so, how) the organization makes its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

(703) 534-4772

State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

6109 Arlington Blvd, Ste H Falls Church

20

▶Paula Garber

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization r	nor any rela	ated o	rgan	izati	on c	ompe	nsate	ed any current officer, o	director, or trustee.	
	-			(C		•				
(A) Name and title	(B) Average hours per week	unles	ss per and a	ck mo son is	re tha	an one b an offic ustee)		(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other compensation
	(describe hours for related organiza- tions in Schedule O)	ardividual frustee or director	anstitutional kustee	Officer	Кеу amployее	Highest compensated employee	Former	(W-2/1099-MISC)	(W-2/1099-MISC)	from the organization and related organizations
_ (1) Radhika Krishnamurthy, Psy. D.	1 00									2
President (2) Ronald J. Ganelien, Ph.D.	1.00	X		Χ				0.	0.	0.
President-Elect	1.00	Х		Х				0.	0.	0.
(3) Robert E. Erard, Ph.D.										_
Past President	1.00	Х		Х				0.	0.	0.
(4)_ Carol_ Groves_Overton, Ph.D_ Secretary	1.00	Х		Х				0.	0.	0.
(5) John McNulty, Ph.D.										_
Treasurer	1.00	Х		Х				0.	0.	0.
_(6) Steven K. Huprich, Ph.D. Representative	1.00	Х						0.	0.	0.
(7) David L. Streiner, Ph.D. Representative	1.00	Х						0.	0.	0.
(8) David S. Nichols, Ph.D. Representative	1.00	Х						0.	0.	0.
(9) Nancy Kaser-Boyd, Ph.D.										
Representative	1.00	Х						0.	0.	0.
(10) Gregory J. Meyer, Ph.D.										
JPA Editor	1.00	X						0.	0.	0.
(11) Jed A. Yalof, Psy.D. SPA Exchange Edit.	1.00	Х						0.	0.	0.
(12) Joni L. Mihura, Ph.D.	1100							<u> </u>	<u> </u>	<u></u>
Web Site Editor	1.00	Х						0.	0.	0.
(13) Bruce L. Smith, Ph.D. Public Affairs Director	1.00	Х						0.	0.	0.
(14) Mark A. Blais, Psy.D. Proficiency Coordinator	1.00							0.	0.	0.

Part VII Section A. Officers, Directors, Trust	ees, I	\ey	Em			es,	and	a Hignest Con	ipensated Emp	loyees (cont)
	(5)			(C Posit	tion			(5)	(=)	(F)
(A) Name and title	(B) Average	box	not ch , unles	ss per	rson i	s both	an	(D) Reportable	(E) Reportable	(F) Estimated
	hours per week		cer an					compensation from the organization (W-2/1099-MISC)	compensation from related organizations (W-2/1099-MISC)	amount of other compensation from the
	(describ	Individual trustee or director	institutional trustee	Officer	Key er	Highest compensa: employee	Former	(W 2/1000 MICC)	(W 2/1000 WIICO)	organization and related
	hours for	lual to	tiona	7	employee	st cor yee	H			organizations
	related organi- zations	ruste	l trus		/ее	npen				
	in Sch O)	(U	tee			sated				
(AE) Trustin D. Cmith										
(15) Justin D. Smith Student Assoc.	1.00	х						0.	0.	0.
(16) Paula J. Garber										
Administrative Director	40.00				Х			76,092.	0.	0.
(17)										
<u>(18)</u>	!									
(19)										
(20)										
<u>(21)</u>										
(22)										
(23)										
(24)										
(25)										
1 b Sub-total							•	76,092.	0.	0.
c Total from continuation sheets to Part VII, Section								76 000	0.	0.
d Total (add lines 1b and 1c)								76,092.		
from the organization				,						
										Yes No
3 Did the organization list any former officer, director or on line 1a? If 'Yes,' complete Schedule J for such indiv										. 3 X
4 For any individual listed on line 1a, is the sum of report	able co	mpe	nsati	ion a	and	othe	r cor	mpensation from		
the organization and related organizations greater than such individual	\$150, 0	900?	If 'Y	es' c	com	olete	Sch	hėdule J for		. 4 X
5 Did any person listed on line 1a receive or accrue com	pensati	on fr	om a	any u	unre	lated	d org	anization or individ	lual	
for services rendered to the organization? If 'Yes,' com Section B. Independent Contractors	plete S	chec	lule J	J for	SUC	h pe	rson	<u> </u>		. 5 X
Complete this table for your five highest compensated.	indepe	nden	t con	ntrac	tors	that	rece	eived more than \$1	00,000 of	
compensation from the organization. Report compensation (A)	ation foi	r the	caler	ndar	yea	ar en	ding	(B)		ear. (C)
Name and business address	5							Description of	of services	Compensation
2 Total number of independent contractors (including but	not lim	nited	to the	ose	liste	d ab	ove') who received mo	re than	_
\$100,000 in compensation from the organization				-			- ,			

Pa	rt VIII Statement of Revenue				T
		(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512, 513, or 514
CONTRIBUTIONS, GIFTS, GRANTS AND OTHER SIMILAR AMOUNTS	1 a Federated campaigns 1 a b Membership dues 1 b 130,578. c Fundraising events 1 c d Related organizations 1 d e Government grants (contributions) 1 e				
CONTRIBU	f All other contributions, gifts, grants, and similar amounts not included above	130,578.			
	Business Code				
EN	2a Mid-Winter Meeting 900099	132,638.	132,638.	0.	0.
REV	b International Rorschach 900099	8,745.	8,745.	0.	0.
CE	c Journal 511120	296,300.	296,300.	0.	0.
R		200,000.	200,300.	0.	0.
/I SE	~~ 				
PROGRAM SERVICE REVENUE	e				
306	f All other program service revenue	425 602			
<u> </u>	g Total. Add lines 2a-2f	437,683.			
	 Investment income (including dividends, interest and other similar amounts)	-18,720.	-18,720.	0.	0.
	· · · · · · · · · · · · · · · · · · ·				
	5 Royalties				
	6 a Gross rents				
	b Less: rental expenses .				
	c Rental income or (loss)				
	d Net rental income or (loss)				
	7 a Gross amount from sales of assets other than inventory . (i) Securities (ii) Other				
	b Less: cost or other basis and sales expenses				
	c Gain or (loss)				
	d Net gain or (loss)				
NUE	8 a Gross income from fundraising events (not including. \$				
OTHER REVENU	of contributions reported on line 1c).				
R	See Part IV, line 18 a				
THE	b Less: direct expenses b				
0	c Net income or (loss) from fundraising events ▶				
	9 a Gross income from gaming activities. See Part IV, line 19 a				
	b Less: direct expenses b				
	c Net income or (loss) from gaming activities ▶				
	10 a Gross sales of inventory, less returns and allowances a b Less: cost of goods sold b				
	c Net income or (loss) from sales of inventory ► Miscellaneous Revenue Business Code				
		2 220	2 220	^	0
		3,220.	3,220.	0.	0.
	b				
	C				
	d All other revenue				
	e Total. Add lines 11a-11d	3,220.			
	12 Total revenue. See instructions	552,761.	422,183.	0.	0.

Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns.

All other organizations must complete column (A) but are not required to complete columns (B), (C), and (D).

	Check if Schedule O contains a res	sponse to any question i	n this Part IX		
Do 6b,	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21				
2	Grants and other assistance to individuals in the United States. See Part IV, line 22				
3	Grants and other assistance to governments, organizations, and individuals outside the United States. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	76,092.	76,092.	0.	0.
6	Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7	Other salaries and wages	35,100.	35,100.	0.	0.
8	Pension plan accruals and contributions	33,2001	33,100.	J.,	<u> </u>
0	(include section 401(k) and section 403(b) employer contributions)		5,967.	0.	0.
9	Other employee benefits	5,463.	5,463.	0.	0.
10	Payroll taxes	8,771.	8,771.	0.	0.
11	Fees for services (non-employees):				
	a Management				
	Legal				
	Accounting		2,675.	0.	0.
	Lobbying				
	Professional fundraising services. See Part IV, line 17				
	Investment management fees		FF 000	0	0
	g Other		55,088.	0.	0.
12	Advertising and promotion		17,591.	0.	0.
13 14	Information technology		9,507.	0.	0.
15	Royalties		9,307.	0.	0.
16	Occupancy		4,092.	0.	0.
17	Travel		35,257.	0.	0.
18	Payments of travel or entertainment expenses for any federal, state, or local public officials		,		
19	Conferences, conventions, and meetings	93,289.	93,289.	0.	0.
20	Interest	773.	773.	0.	0.
21	Payments to affiliates			_	
22	Depreciation, depletion, and amortization	4,113.	4,113.	0.	0.
23 24	Insurance	3,319.	3,319.	0.	0.
	of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
á	CC Processing Fees	12,012.	12,012.	0.	0.
ŀ	Printing	10,669.	10,669.	0.	0.
	: Communications	4,088.	4,088.	0.	0.
	Mailing Expenses	17,860.	17,860.	0.	0.
	All other expenses	27,366.	27,366.	0.	0.
	Total functional expenses. Add lines 1 through 24e	429,092.	429,092.	0.	0.
26	the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				
	Check here ► ☐ if following SOP 98-2 (ASC 958-720)				

Part X **Balance Sheet** (A) (B) Beginning of year End of year 81,802 63,814. Cash — non-interest-bearing 1 30,324 2 Savings and temporary cash investments 2 30,327 3 3 4 4 Receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L 5 Receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary 6 7 8 Prepaid expenses and deferred charges 9 Land, buildings, and equipment: cost or other basis. 145,008 10 a 79,331. 10 b 69,790. 10 c 65,677. 500,813. 585,480. 11 11 Investments – other securities. See Part IV, line 11 12 12 13 Investments - program-related. See Part IV, line 11 13 14 14 Other assets. See Part IV, line 11 15 110,304 15 114,699 793,033 859,997 Total assets. Add lines 1 through 15 (must equal line 34) 16 16 17 17 18 Grants payable.................. 18 115,546 105,872 19 19 20 20 21 Escrow or custodial account liability. Complete Part IV of Schedule D 21 22 Payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II 22 47,031 23 23 24 Unsecured notes and loans payable to unrelated third parties 24 25 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D . . . 25 Total liabilities. Add lines 17 through 25 162,577 26 105,872 Organizations that follow SFAS 117, check here ▶ X and complete lines 27 through 29 and lines 33 and 34. 609,304. 732,973. 27 27 21,152. 21,152. 28 28 29 29 R and complete Organizations that do not follow SFAS 117, check here lines 30 through 34. 30 30 Paid-in or capital surplus, or land, building, or equipment fund 31 31 32 Retained earnings, endowment, accumulated income, or other funds 32 33 630,456 33 754,125. 793,033 34 859,997. 34

BAA Form **990** (2011)

Forn	n 990 (2011) The Society for Personality Assessment, Inc. 95-24	418350		Pa	ige 12		
Pai	rt XI Reconciliation of Net Assets						
	Check if Schedule O contains a response to any question in this Part XI		<u></u>		. 🔲		
		į					
1	Total revenue (must equal Part VIII, column (A), line 12)	1	5	52,7	61.		
2	Total expenses (must equal Part IX, column (A), line 25)	2	4	429,092.			
3	3 Revenue less expenses. Subtract line 2 from line 1						
4	4 Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))						
5	5 Other changes in net assets or fund balances (explain in Schedule O)						
6	Net assets or fund balances at end of year. Combine lines 3, 4, and 5 (must equal Part X, line 33,						
	column (B))	6	7	54,1	25.		
Pai	rt XII Financial Statements and Reporting				_		
	Check if Schedule O contains a response to any question in this Part XII		<u></u>				
		ī		Yes	No		
1	Accounting method used to prepare the Form 990:						
	If the organization changed its method of accounting from a prior year or checked 'Other,' explain in Schedule O.						
2 8	a Were the organization's financial statements compiled or reviewed by an independent accountant?		2 a		Х		
ŀ	b Were the organization's financial statements audited by an independent accountant?		2 b		Х		
(c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant?		2 c				
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.						
(d If 'Yes' to line 2a or 2b, check a box below to indicate whether the financial statements for the year were issued on a separate basis, consolidated basis, or both:						
	Separate basis Consolidated basis Both consolidated and separate basis						
3 8	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133?		3 a		Х		
	b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required aud or audits, explain why in Schedule O and describe any steps taken to undergo such audits	it 	3 b				
DAA				/	20447		

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization

Supplemental Financial Statements

► Complete if the organization answered 'Yes,' to Form 990, Part IV, lines 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. ► Attach to Form 990. ► See separate instructions.

OMB No. 1545-0047

2011

Open to Public Inspection

Employer identification number

The	e Society for Personality Asse	gament Inc		95-2418350
Pai			er Similar Funds or A	
	the organization answered 'Yes' to			
		(a) Donor advised	funds (b) Funds and other accounts
1	Total number at end of year	, ,	,	
2	Aggregate contributions to (during year)			
3	Aggregate grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor funds are the organization's property, subject to t	advisors in writing that the ass the organization's exclusive leg	ets held in donor advised pal control?	Yes No
6	Did the organization inform all grantees, donors, used only for charitable purposes and not for the purpose conferring impermissible private benefit.	benefit of the donor or donor a	advisor, or for any other	Yes No
Pai	rt II Conservation Easements. Comple	ete if the organization an	swered 'Yes' to Form 9	90, Part IV, line 7.
1	Purpose(s) of conservation easements held by the	ne organization (check all that a	apply).	
	Preservation of land for public use (e.g., recr	eation or education)	Preservation of an histor	ically important land area
	Protection of natural habitat		Preservation of a certifie	d historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization last day of the tax year.	held a qualified conservation c	ontribution in the form of a co	onservation easement on the
	last day of the tax year.			Held at the End of the Tax Year
	a Total number of conservation easements		2a	Held at the End of the Tax Teal
	• Total acreage restricted by conservation easeme			
	Number of conservation easements on a certified			
		•	` ′ —	
(d Number of conservation easements included in (structure listed in the National Register		<u>2 d</u>	
3	Number of conservation easements modified, tratax year ►	insferred, released, extinguishe	ed, or terminated by the orgar	nization during the
4	Number of states where property subject to cons	ervation easement is located >	·	
5	Does the organization have a written policy regar and enforcement of the conservation easements	rding the periodic monitoring, ir it holds?	nspection, handling of violation	ons, · · · · · · Yes No
6	Staff and volunteer hours devoted to monitoring, •	inspecting, and enforcing cons	servation easements during the	ne year
7	Amount of expenses incurred in monitoring, insper ▶ \$	ecting, and enforcing conserva	tion easements during the ye	ear
8	Does each conservation easement reported on li 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIV, describe how the organization report include, if applicable, the text of the footnote to the			
Pai	conservation easements. t III Organizations Maintaining Colle	ctions of Art. Historica	Treasures, or Other	Similar Assets.
	Complete if the organization answe	ered 'Yes' to Form 990, F	Part IV, line 8.	
1 a	a If the organization elected, as permitted under SI art, historical treasures, or other similar assets he in Part XIV, the text of the footnote to its financial	eld for public exhibition, educat	ion, or research in furtheranc	
ŀ	b If the organization elected, as permitted under SI historical treasures, or other similar assets held following amounts relating to these items:	FAS 116 (ASC 958), to report in public exhibition, education,	n its revenue statement and be or research in furtherance of	palance sheet works of art, public service, provide the
	(i) Revenues included in Form 990, Part VIII, lin			
	(ii) Assets included in Form 990, Part X			►\$
	If the organization received or held works of art, I amounts required to be reported under SFAS 110	6 (ASC 958) relating to these it	tems:	
á	a Revenues included in Form 990, Part VIII, line 1			▶\$
	Accets included in Form 000 Part V			⊾ ċ

Part III Organizations Maintaining Co	ollections of Art,	Historica	l Treasures, or	Other Similar Ass	ets (c	ontinu	ed)		
3 Using the organization's acquisition, accession items (check all that apply):									
a Public exhibition	d	Loan or excl	hange programs						
b Scholarly research	е	Other							
c Preservation for future generations	<u>—</u>								
4 Provide a description of the organization's co Part XIV.	llections and explain h	now they furth	ner the organization's	s exempt purpose in					
assets to be sold to raise funds rather than to	assets to be sold to raise funds rather than to be maintained as part of the organization's collection? Yes No								
Part IV Escrow and Custodial Arrangements. Complete if the organization answered 'Yes' to Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.									
1 a Is the organization an agent, trustee, custodian, or other intermediary for contributions or other assets not included on Form 990, Part X?									
b If 'Yes,' explain the arrangement in Part XIV a	and complete the follo	wing table:							
					Amount	t			
c Beginning balance									
d Additions during the year				_					
e Distributions during the year									
f Ending balance							_		
2 a Did the organization include an amount on Fo		:1?			Yes		No		
b If 'Yes,' explain the arrangement in Part XIV.									
Part V Endowment Funds. Complete		answered		1					
(a) Cur	rent year (b) P	rior year	(c) Two years back	(d) Three years back	(e) F	our years	back		
1 a Beginning of year balance									
b Contributions									
c Net investment earnings, gains, and losses									
d Grants or scholarships									
e Other expenditures for facilities and programs									
f Administrative expenses									
g End of year balance									
2 Provide the estimated percentage of the curr	ent year end balance	(line 1g, colu	mn (a)) held as:						
a Board designated or quasi-endowment ▶	%								
b Permanent endowment ►	%								
c Temporarily restricted endowment ►	_ %								
The percentages in lines 2a, 2b, and 2c shou	ıld equal 100%.								
		414 1-		l for the					
3 a Are there endowment funds not in the posses organization by:	ssion of the organization	on that are ne	eid and administered	i for the		Yes	No		
(i) unrelated organizations					. 3a(i)				
(ii) related organizations					. 3a(ii)				
b If 'Yes' to 3a(ii), are the related organizations					. 3b				
4 Describe in Part XIV the intended uses of the					. 0.0 1				
Part VI Land, Buildings, and Equipme			line 10						
Description of property	(a) Cost or other		Cost or other	(c) Accumulated	(4) [Book va	lue		
	(investment)		pasis (other)	depreciation		DOOK VA			
1 a Land									
b Buildings	112,5	500.		47,769.		64,	731.		
c Leasehold improvements									
d Equipment	8,8	352.		7,906.			946.		
e Other	23,6	556.		23,656.			0.		
otal. Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10(c).)						677.			
BAA Schedule D (Fo						orm 99	0) 2011		

Schedule **D** (Form 990) 2011

Part VII Investments - Other Securities. See	Form 990, Part X, I	ine 12.	Ğ
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuati Cost or end-of-year mark	on: et value
(1) Financial derivatives			
(2) Closely-held equity interests			
(3) Other			
<u>(A)</u>			
(B)			
(C)			
(D)			
(E)			
(F) (G)			
(H)			
(I)			
Total. (Column (b) must equal Form 990 Part X, column (B) line 12.) ▶			
Part VIII Investments - Program Related. See		line 13.	
(a) Description of investment type	(b) Book value	(c) Method of valuati Cost or end-of-year mark	on: et value
(1)			
(2)			
(3)			
(4)			
(5)			
(6)			
(8)			
(9)			
(10)			
Total. (Column (b) must equal Form 990, Part X, column (B) line 13.) ▶ Part IX Other Assets. See Form 990, Part X, li			
	escription		(b) Book value
(1) Prepaid Meeting Expenses			12,699.
(2) JPA Revenue Receivable			102,000.
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
(10)			
Total. (Column (b) must equal Form 990, Part X, column (B),			114,699.
Part X Other Liabilities. See Form 990, Part X			
(a) Description of liability	(b) Book value		
(1) Federal income taxes			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
<u>(9)</u>			
<u>(10)</u>			
(11) Total. (Column (b) must equal Form 990, Part X, column (B) line 25.)			
TOTAL OF CHANGE OF THE POLICE PROPERTY OF THE			

2 FIN 48 (ASC 740) Footnote. In Part XIV, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740).

BAA TEEA3304 05/25/11 Schedule **D** (Form 990) 2011

Schedule D (Form 990) 2011 The Society for Personality Assessment, Inc.	95-2418350	Page 5
Schedule D (Form 990) 2011 The Society for Personality Assessment, Inc. Part XIV Supplemental Information (continued)		

SCHEDULE O (Form 990 or 990-EZ)

Supplemental Information to Form 990 or 990-EZ

OMB No. 1545-0047

2011

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Attach to Form 990 or 990-EZ.

Open to Public Inspection

Name of the organization	Employer identification number
The Society for Personality Assessment, Inc.	95-2418350
Pt VI, Line 7a The organization votes annually for individuals	in the
governing positions.	
Pt_VI, Line 7bSignificant_organizational_decisions are subject	to membership approval.
Pt VI, Line 8a The governing body documents documents all meet	ings or
significant_written_actions_with_written_meetin	g_minutes
Pt VI, Line 8b Any significant action taken by a committee wit	h authority to act for
the governing body documents those actions thro	ugh_their
own_meeting_minutes.	
Pt VI, Line 11a Form 990 is reviewed by the Administrative Dire	ctor_and
provided to the President and Treasurer to revi	ew
Pt VI, Line 12c The organization reviews affiliations with any	new
or changes to old contracts or agreements under	taken.
Pt VI, Line 15 The Board reviews the Administrative Director's	_salary
and publications with comparable data for simil	ar positions.
Pt VI, Line 18 The organization posts Form 990 on it's website	for public inspection.
Pt VI, Line 19 The organization makes these documents and stat	ements
available on the organization's website.	

Schedule O (Form 990), Supplemental Information to Form 990 Form 990, Page 2, Part III, Line 1 (continued)

Briefly describe the organization's mission:

and clinical experience, and to provide members with the Journal

of Personality Assessment